



Entered on Docket  
December 01, 2006

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
LLC,  
Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

In re:  
USA SECURITIES, LLC,  
Debtor.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725 LBR  
Case No. BK-S-06-10726 LBR  
Case No. BK-S-06-10727 LBR  
Case No. BK-S-06-10728 LBR  
Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**ORDER REQUIRING USA  
INVESTMENT PARTNERS, LLC  
TO APPEAR FOR EXAMINATION  
PURSUANT TO FED. R. BANKR. P.  
2004**

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The Application of USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital First Trust Deed Fund, LLC (collectively, the “Debtors”), for examination of USA Investment Partners, LLC (“USAIP”) pursuant to Bankruptcy Rule 2004(a), having been submitted to this Court, and good cause appearing,

**IT IS ORDERED** that USAIP shall through its representative designated in accordance with Fed. R. Civ. P. 30(b)(6) appear pursuant to Bankruptcy Rule 2004(a), at the Debtors’ business offices located on 4484 South Pecos Road, Las Vegas, Nevada, 89121 on **December 14, 2006 at 9:00 o’clock a.m. prevailing Pacific Time**, and continuing thereafter until completed, to be examined under oath in relation to the following matters:

1. The incorporation of USAIP and its past and present business operations.
2. The past and present management structure of USAIP.
3. The past and present relationship between any of the Debtors and USAIP.
4. The capitalization of USAIP, including whether any capital contributions came from funds of any of the Debtors.
5. All obligations owing to or from the Debtors and USAIP or any of their affiliates.
6. All transfers of any real or personal property to or from the Debtors and USAIP or any of their affiliates.
7. The assets of USAIP.
8. The liabilities of USAIP.
9. The creditors of USAIP.
10. Any and all projects or loans in which any of the Debtors and USAIP both have an interest.

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11. Any other matter that may affect the administration of the Debtors' estates.

Prepared by:

/s/ Lenard E. Schwartz, Esq.

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